

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/01/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Minmetals Land Limited
Date Submitted	3 February 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>230</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	_HK\$0.10	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency):HK\$200,000,000

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,113,831,783	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,113,831,783	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Grunted	Exercised	Culleoned	Lapsea		
scheme						
adopted on						
29/5/2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	13,630,000
(Note 1)	1111		1111		1111	15,050,000
(10010-1)						
2. N/A						
<u> </u>						
shares						
(Note 1)						
(INDIE I)						
3. N/A						
<u>J. IVA</u>						
shares				·		
(Note 1)		т		1 )	NT'1	
		To	tal A. (Ordin		Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o	f	NT'1		
options (State currenc	cy)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Preferen	ary shares)	N/A N/A	
		(0	ther class)	N/A	

Convertibles (i.e. Convertible i	nto Shores of the I	an which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertible in Convertibles (i.e. Convertible in Convertin Convertible in Convertible in Convertible in Con		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
		<u> </u>				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
	_					
Stock code (if listed)		·				
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	<i>,</i>					
(dd/mm/yyyy)	( / / )		Total C. (Ordin	norsy choree)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	_	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
	-	
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Other Movements in Issued Share Capital

S. Scrip dividend       At price:       State currency       Issue and allotment (Note 1) $(///)$ 5. Scrip dividend       At price:       State currency       Issue and allotment (d/mm/yyyy) $(///)$ 6. Repurchase of shares       Class       of       shares $(///)$ 6. Repurchase of shares       Class       of       shares $(///)$ 6. Repurchase of shares       Class       of       shares $(///)$ 7. Redemption of shares       Class       of       shares $(///)$ 7. Redemption of shares       Class       of       shares $(///)$ 7. Redemption of shares       Class       of       shares $(///)$ 8. Consideration issue       At price :       State $(///)$ $(///)$ $(///)$ 8. Consideration issue       At price :       State       Issue and allotment $(///)$ $(///)$ 8. Consideration issue       At price :       State       Issue and allotment $(///)$ $(///)$ 8. Consideration issue       At price :       State       Issue and allotment $(///)$ $(///)$ 8. Consideration issue       At price :       State <t< th=""><th></th><th>Type of Issue</th><th></th><th> I</th><th>For M</th><th>[ain ]</th><th>Boar</th><th>d and GEM lis No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of</th></t<>		Type of Issue		I	For M	[ain ]	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/nm/yyyy)         EGM approval date: (dd/nm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares method (Mote 1)       N/A       N/A         6. Repurchase of shares       Class of shares method (Mote 1)       N/A       N/A         7. Redemption of shares       Class of shares method (Mote 1)       N/A       N/A         7. Redemption of shares       Class of shares method (Mote 1)       N/A       N/A         8. Consideration issue At price : State       Class of shares issuable (Vote 1)       N/A       N/A         8. Consideration issue At price : State       Issue and allotment (Vote 1)       State (Vote 1)       N/A       N/A         8. Consideration issue At price : State       Issue and allotment (Vote 1)       Issue and allotment (Vote 1)       Issue and allotment (Vote 1)									
3. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares									
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	5.	Scrip dividend	At price : State currency —		( /	/	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : (///)         (d/mm/yyyy)       EGM approval date: (///)         (d/mm/yyyy)       N/A         N/A       N/A         Seconsideration issue At price :       State         Class of shares issuable       (1/1)         (d/mm/yyyy)       EGM approval date:				EGM approval date:	( /	/	)	N/A	N/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares									
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A									
Image: Construction of shares       N/A       N/A         7. Redemption of shares       Class of shares       Image: Class of shares         8. Consideration issue At price : State currency       Class of shares issuable (///)       N/A         8. Consideration issue At price : State (Idd/mm/yyyy)       Issue and allotment (///)       Issue and allotment (///)         8. Consideration issue At price : State (Idd/mm/yyyy)       Issue and allotment (///)       Issue and allotment (///)         8. Consideration issue At price : State (Idd/mm/yyyy)       Issue and allotment (///)       Image: (///)	6.				( /	/	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ (Image: GM approval date: $(//)$ Image: GM approval date: $(//)$ 8. Consideration issue At price : State currency       Issue and allotment $(//)$ Image: GM approval date: $(//)$ Image: GM approval date: $(//)$				EGM approval date: (dd/mm/yyyy)	( /	/	)	NI/A	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ N/A         N/A       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$									N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$									
8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.				( /	/	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					( /	/	)		NT/A
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.	Consideration issue			( /	/	)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								N/A	N/A

				For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A
10.	Other (Please specify)	At price : State currency	Class of shares issua ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: <u>Zoe Chung</u>	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.